

## Legacy Commitment Form

Gifts such as will or trust bequests, real estate, securities, life insurance, or annual gifts will ensure the ongoing work of Northfield Shares. All gifts, large or small, are greatly appreciated and enable us to continue to preserve our history and respond to the changing needs of our community.

**There are a couple of ways to join the Legacy Society and many gifting levels for your commitment:**

### Legacy Commitment

A Legacy Commitment is a planned commitment to provide a meaningful future gift to Northfield Shares in a number of possible ways, such as:

- Bequest in Will or Trust
- Beneficiary Designation
  - Life Insurance
  - Annuity
  - Retirement Plan (IRA, 401(k), etc.)
- Real Estate
- Lifetime Income Gifts
- Trust
  - Charitable Remainder
  - Charitable Lead
- My intended Legacy Gift \$ \_\_\_\_\_

### Living Legacy

A Living Legacy gift is an immediate gift to Northfield Shares in an amount that equals \$10,000 or more of cumulative giving. A Living Legacy member will qualify to join the Northfield Shares Community Foundation's Legacy Society.

I would like to give a Living Legacy Gift to Northfield Shares in the amount of \$ \_\_\_\_\_

I/We would like to be recognized as a Legacy Society Member!

I/We would prefer to remain anonymous as a Legacy Society Member.

A Legacy Commitment is planned but not legally binding, as we understand personal situations may change over time.

### Legacy Status

Donors become eligible for the Legacy Society by commitment, Living Legacy Gifts, and annual gifts\*. With the donor's permission, cumulative contributions will be counted towards Legacy status and will be recognized accordingly.

#### Legacy Levels:

- Legacy Society Member** (gifts/commitments of \$10,000)
- Bronze Level Member** (gifts/commitments of \$25,000)
- Silver Level Member** (gifts/commitments of \$50,000)
- Gold Level Member** (gifts/commitments of \$100,000)
- Platinum Level Member** (gifts/commitments of \$250,000)
- Diamond Level Member** (gifts/commitments of \$500,000+)

Name(s): \_\_\_\_\_ Date: \_\_\_\_\_

Signature(s): \_\_\_\_\_

***\*Please let us know if there are any discrepancies in your Legacy Society level as a member.***

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We are a 501(c)3 charitable organization Fed ID 27-3080430